



# USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE



**DOMESTIC MARKET HIGHLIGHTS:** The market tone on 8-16 lb. hens and 16-24 lb. toms mostly steady to instances firm. Domestic demand was very slow. Trading generally curtailed due to the upcoming holiday and varied slaughter schedules. Bulk parts and meats offerings adequate for the limited demand.

**EXPORT MARKET HIGHLIGHTS:** Trading was slow. Demand was very light. Most exporters cautious and selective and showing little interest to own product at any price. Import requirements still remain a concern going to both Mexico and Russia .

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 27, 2002**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-67	-	-	-	71.00	40	SEP	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 28, 2002**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-67	-	-	-	-	-	-	180	OCT-NOV
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60	-	-	-	-	-	-	60	OCT-NOV
CENTRAL REGION 4/	59-60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS**, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JUNE 28, 2002	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO	MONTH OF JUNE	CURRENT MONTH	LAST MONTH	SAME MONTH YEAR AGO
8-16 LB HENS				8-16 LB HENS			
EASTERN REGION	65.90**	66.00	66.60**	EASTERN REGION	65.68	63.52	65.82
CENTRAL REGION	65.70**	65.90**	62.50	CENTRAL REGION	65.18	63.23	64.45
WESTERN REGION	66.30**	67.00	66.10**	WESTERN REGION	65.88	63.25	65.50
16-24 LB TOMS				16-24 LB TOMS			
EASTERN REGION	60.30**	60.00	61.60**	EASTERN REGION	59.55	58.09	61.04
CENTRAL REGION	59.90**	61.00	60.50**	CENTRAL REGION	59.28	57.86	60.56
WESTERN REGION	60.40**	61.00	61.00	WESTERN REGION	59.40	57.80	61.26

\*\*BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,  
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	70
FROZEN TURKEYS Y TOMS 14-24#	64
FROZEN TURKEYS Y TOMS 24-28#	68-72

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

<b><u>FRESH TURKEYS WITH TIMERS OR EQUIVALENT</u></b>	U.S. GRADE A, DELIVERED FIRST RECEIVERS, EASTERN REGION, CENTS PER POUND, WEEK OF 01-JUL-2002			
	(8-16#)	(16-24#)		
	<u>HENS</u>	<u>LBS TOMS</u>	<u>LBS</u>	
	<u>PRICE</u>	<u>(000)</u>	<u>PRICE</u>	<u>(000)</u>
SALES (PROMOTIONS INCLUDED)	72.18	22	66.00	10
SALES (PROMOTIONS NOT INCLUDED)	72.18	22	66.00	10
SALES (PROMOTIONS ONLY)				
SALES (PRICE TO BE DETERMINED)				

**TURKEY MOVEMENT TREND**  
(IN THOUSAND POUNDS)

## SLAUGHTER-CERTIFIED RTC TURKEYS

MAY	474,422*
JUNE 1-22, 2002	322,643*
To date 2002	2,460,843*
To date 2001	2,457,316*

\* PRELIMINARY

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**BY GEOGRAPHICAL AREAS WEEK ENDING 22-Jun-2002  
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

YOUNG TURKEYS				TOTAL TURKEYS			
		PCT	AVG	OLD		AVG	
		CHG	LIVE	BANDED		LIVE	
-THOUSAND HEAD-		PW	WT	-THOUSAND HEAD-		WT	
N EAST	643	-22	22.37	(A)	644	22.37	
SATL	786	-3	28.21	(A)	787	28.21	
N CENT	2,424	11	31.53	(A)	2,426	31.53	
S CENT	497	-3	22.16	(A)	498	22.16	
WEST	500	-7	24.69	(A)	501	24.69	
U.S. TOTAL	4,850(B)	0	28.11	6	4,856	28.11	
TO-DATE							
2002	112,785(B)			188	112,973		
TO-DATE							
2001	117,239(B)			300	117,539		

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 53,000; for the year; 1,127,000; last year to date 937,000.

**LIVE TURKEYS SLAUGHTERED**

WEEK ENDING 22-Jun-2002

	<u>YOUNG HENS</u>	<u>TOMS</u>	<u>YOUNG BREEDERS</u>	<u>OLD</u>	<u>TOTAL</u>
	<u>THOUSANDS</u>				
HEAD	1,855	2,942	53	6	4,856
AVG WT	15.85	35.91	24.53	28.65	28.11
LAST WEEK	1,869	2,900	92	10	4,871
SAME WK YR AGO	2,230	2,854	29	6	5,119
AVG WT	16.40	34.22	24.36	27.86	26.40
TO-DATE/2002	45,102	66,556	1,127	188	112,973
TO-DATE/2001	49,837	66,465	937	300	117,539

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 JUNE 2002.

The domestic and export markets were slow with trading consisting mostly of mixed and spot loads for pre-holiday needs. The export market continued on the quiet side also due in part to a major convention in Canada. The tom bulk parts undertone was steady to instances weak on drums and necks as some sellers' resistance to the lower buyer bids gradually fades. The undertone on tom full-cut wings was steady to barely steady and at least steady on 2-joints. Tom bulk parts offerings were light on 2-joints, balance available. The undertone hen bulk parts was mostly steady for the light to adequate offerings. Fresh wing meat traded at 59, fresh scapula 82, and frozen Grade A hen WOGS 76 delivered September for domestic shipments. Hen hand defatted and hand cut gizzards traded at 44 cents delivered port for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	154.00		154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		T	89.00	40
DRUMSTICKS, TOM		W	25.00	10
DRUMSTICKS, TOM--FRESH		R	25.00	120
DRUMSTICKS, HEN	22.00		22.00	8
WINGS, FULL-CUT, TOM		W	22.80	50
WINGS, FULL-CUT, HEN	24.00		24.00	15
WINGS, V-TYPE, TOM		R	34.00	20
WINGS, V-TYPE, HEN	51.00		51.00	40
NECKS, TOM	14.00-17.00		14.33	45
NECKS, HEN	16.00		16.00	11
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	154.00		154.00	80
THIGH MEAT		T	51.00	10
THIGH MEAT--FRESH		T	54.00	12
BREAST TRIM MEAT	89.00		89.00	20
SCAPULA MEAT		F	80.00	40
TENDERLOINS		R	108.00	52
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		W	135.00	80
WING MEAT WITH SKIN		W	52.60	50
MECHANICALLY SEPARATED 4/		W	18.00	30
MECHANICALLY SEPARATED--FRESH 4/	19.00		19.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS	24.00		24.00	80
WINGS FULL-CUT - TOMS		W	22.50	40
WINGS, V-TYPE, TOM				
TAILS		R	18.00	400
MECHANICALLY SEPARATED 4/		W	18.50	80
THIGH MEAT - FROZEN	47.00		47.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 JUNE 2002.

The domestic and export markets slow with trading consisting of fill in basis for pre-holiday needs. The export market continued to be cautious and selective with little interest to own product materializing. Bulk parts undertone was steady to instances weak. Tom breast meat steady with some increased availability noted. Bulk parts offerings were mixed due to the upcoming holiday and varied slaughter schedules. Hen bulk parts was mostly steady with some reporting limited increase in availability. Fresh wing meat traded at 59 cents, 12-14 lb. Grade A non-basted breasts and 14-16 lb. both 112 cents.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		T	89.00	40	89.00	40
DRUMSTICKS, TOM		W	25.00	10	25.00	10
DRUMSTICKS, TOM—FRESH						
DRUMSTICKS, HEN	22.00		22.00	21	21.59	49
WINGS, FULL-CUT, TOM	22.00-24.00		23.51	81	23.24	131
WINGS, FULL-CUT, HEN	24.00		24.00	21	24.00	96
WINGS, V-TYPE, TOM	29.00		29.00	20	29.00	20
WINGS, V-TYPE, HEN	49.00		49.00	21	50.31	61
NECKS, TOM	17.00		17.00	19	15.38	74
NECKS, HEN		R	16.00	11	16.00	11
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM—FRESH 3/	157.00		157.00	200	156.14	280
THIGH MEAT		T	51.00	10	52.50	20
THIGH MEAT—FRESH	50.00		50.00	80	50.52	92
BREAST TRIM MEAT	89.00		89.00	60	88.56	180
SCAPULA MEAT		F	80.00	40		
TENDERLOINS						
DESTRAPPED TENDERS	123.00		123.00	22	123.00	22
DESTRAPPED TENDERS—FRESH	130.00-136.00		132.55	290	133.08	370
WING MEAT WITH SKIN	59.00		59.00	60	56.09	110
MECHANICALLY SEPARATED 4/		W	18.00	30	18.00	30
MECHANICALLY SEPARATED—FRESH 4/	18.00-19.00		18.48	42	18.12	772
EXPORT TRADING						
DRUMSTICKS, TOMS		R	24.00	80	24.72	187
WINGS FULL-CUT - TOMS		W	22.50	40	22.50	40
WINGS, V-TYPE, TOM						
TAILS	16.00-17.00		16.65	616	16.65	616
MECHANICALLY SEPARATED 4/		W	18.50	80	18.50	80
THIGH MEAT - FROZEN	44.50		44.50	400	47.09	671

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.